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###### Securities Transfer Request Form

The Lighthouse encourages gifts of stock and other securities that may provide you favorable tax benefits. Your gifts help us fulfill our mission to provide opportunities for independence and self-sufficiency to people who are blind, DeafBlind and blind with other disabilities.

1. Send a signed and completed copy of this form to your broker.
2. Return a signed and completed copy to The Lighthouse for the Blind, Inc.

Date: \_\_\_\_\_\_\_\_\_

To: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (Broker Name)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (Brokerage Firm)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (Broker Phone Number)

From:

Donor Name(s): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

City: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ State: \_\_\_\_\_\_\_\_\_\_ ZIP: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ E-mail: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Please accept this letter as your authorization to deliver \_\_\_\_\_\_\_\_\_\_\_# of shares (or approximately $\_\_\_\_\_\_\_\_\_\_\_\_worth of shares) of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ from account number \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ to the Lighthouse’s account, according to the following instructions:

# The Lighthouse’s Agent: Rosanna Castaneda, VP Senior Relationship Manager

Northern Trust Company

201 S. Lake Ave., Suite 600

Pasadena, CA 91101

Phone: (626) 583-5619 | Fax: (866) 493-5632 | E-mail: [wrfia@ntrs.com](mailto:wrfia@ntrs.com)

Account Name: Seattle Lighthouse for the Blind Foundation Inc., Grantor Trust

Account Number: 22-75696

DTC Number: 2669

Sincerely,

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

First Signature Second Signature (if joint account)

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

All gifts are tax deductible to the extent allowed by law and are used where the need is greatest.

The Lighthouse for the Blind, Inc. is a 501(c)(3) not-for-profit organization registered with the Secretary of State. Tax ID # 91-0295070.

Please send inquiries and completed copies of this form to:

Kate Wiegel, Director of Institutional Relations

The Lighthouse for the Blind, Inc.

2501 South Plum Street

Seattle, WA 98144

Phone: 206-436-2116 | E-mail: [kwiegel@seattlelh.org](mailto:kwiegel@seattlelh.org)